

HOGAN LOVELLS US LLP
Christopher R. Donoho, III
875 Third Avenue
New York, New York 10022
212-918-3000

Attorneys for Italease Finance S.p.A.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

LEHMAN BROTHERS HOLDING INC., et. al.,

Debtors.

: Chapter 11
:
: Case No. 08-13555 (jmp)
:
: (Jointly Administered)
-----X

**NOTICE OF WITHDRAWAL OF OBJECTION [DOCKET NO. 21934]
OF ITALEASE FINANCE S.P.A. IN CONNECTION WITH
DEBTORS' PLAN SUPPLEMENT AND
NOTICES OF PROPOSED ASSUMPTION OF EXECUTORY CONTRACTS**

PLEASE TAKE NOTICE that on November 11, 2011, Italease Finance S.p.A. ("Italease"), filed the Objection of Italease Finance S.p.A. in Connection With Debtors' Plan Supplement and Notices of Proposed Assumption of Executory Contracts [Docket No. 21934] (the "Objection"). In the Objection, Italease objected to the proposed assumption by Lehman Brothers Holdings Inc. and/or its affiliated debtors-in-possession (the "Debtors") of a certain contract by and between the Debtors and Italease (the "Contract").

PLEASE TAKE FURTHER NOTICE that the Debtors and Italease have agreed that all transactions under the Contract are terminated.

PLEASE TAKE FURTHER NOTICE that the Debtors have agreed to withdraw their designation of the Contract for assumption and that they have agreed to file a corresponding Notice of Withdrawal with this Court.

PLEASE TAKE FURTHER NOTICE that Italease, by and through its undersigned counsel, hereby withdraws the Objection.

Dated: April 23, 2012

New York, New York

HOGAN LOVELLS US LLP

/s/ Christopher R. Donoho, III
Christopher R. Donoho, III
875 Third Avenue
New York, NY 10022
(212) 909-0630 Telephone
(212) 918-3100 Facsimile

Attorneys for Italease Finance S.p.A.